Charting the Lakehouse Trail

A Data Migration Adventure

Migrating from a / Data Warehouse to a Data Lakehouse

About Me:

- B.S. in CS @ Stanford
- Previously SWE on DoorDash's Data Platform Team
- Big Data & Distributed Systems Nerd
- Likes: Surfing & Snowboarding
- Dislikes: Making Slide Decks



CEO & Cofounder
InQuery

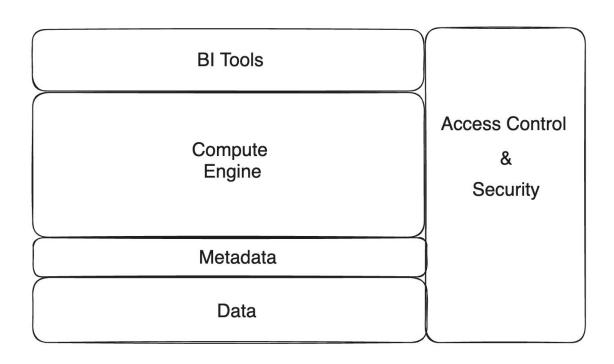
What is a lake house?

Needs

- Storage engine
- File format
- Metastore
- Access control
- Query (compute) Engine
- Data

Nice to haves

- Table format
- Semantic catalog
- Monitoring & observability
- Thorough documentation



Why a lake house?

- Cost Efficiency
- Data Freshness
- Improved performance
- Vendor leverage
- Reduced data copies
- Improved data governance
- Data diversity
- Flexibility and future-proofing



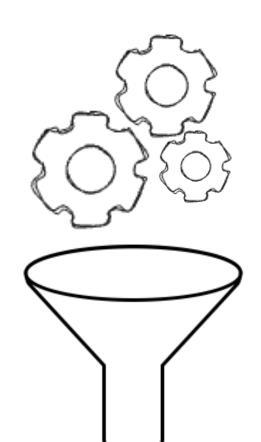
Step 1: Dataset selection

Workload characteristics

- High value
- Low dependencies
- Strong freshness SLAs
- High volume or growth rate

Examples

- Interactive analytics
- Event data
- ML pre-processing jobs



Step 2: Metadata Registration

Table Formats







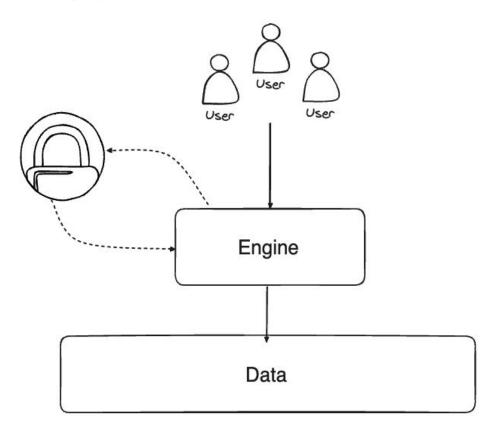
Metastores







Step 3: Securing your data



Step 4: Establishing workload parity

Snowflake SQL --- ANSI SQL --- Spark SQL --- Other SQL

Pro-tip: Use a SQL translator

Pitfall warning: Don't assume it will translate your queries

Step 5: Benchmarking and performance tuning

Query Engine

- Number of Workers
- Machine type
- Memory per machine
- CPU per machine
- Cluster architecture
- ..

Storage

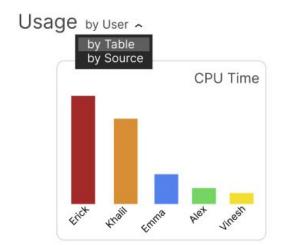
- Clustering
- Partitioning
- Compaction
- Locality
- ...

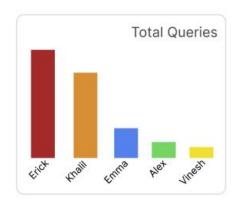
Query

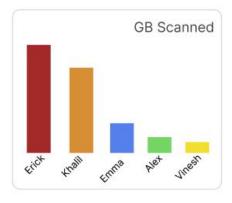
- Join Order
- Partition Key
- **..**.



Step 6: Resource management and cost attribution







Step 7: Establishing new habits



Conclusion

- Data & workload selection
- Table Registration and Metadata Management
- Securing your data
- Establishing workload parity
- Benchmarking and engine tuning
- Resource management and cost attribution
- Establishing new habits

THANK YOU

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